



Wharf Resources Plc

Airport House, Purley Way, Croydon, Surrey CR0 0XZ

Letter to All Shareholders

28th June 2013

Notice of an Annual General Meeting

Notice is hereby given that the 2013 annual general meeting of the company will be held at Airport House, Purley Way, Croydon, CR0 0XZ Thursday 25th July at 11.00 hours for the following purposes:

1. To receive the report of the directors and the accounts for the year ended 31st January 2013.
2. To re-appoint Pritchard Fellows & Co as the company's auditors until the conclusion of the next annual general meeting of the company at which accounts are laid before the members.

Please e-mail me if you plan to attend

If you cannot attend you are entitled to appoint a proxy to attend and vote on your behalf. A proxy need not be a shareholder. If you wish to do this please let me know, give your appointed proxy a letter of authorisation and ask them to contact me when they arrive.

By order of the board

A handwritten signature in black ink that reads "Mike Goodrich". The signature is written in a cursive, flowing style.

Mike Goodrich

Company Secretary

Direct Line: 07946 439641, e-mail mikegoodrich@talktalk.net